



# COLUMBIAN FINANCIAL GROUP

COLUMBIAN MUTUAL LIFE INSURANCE COMPANY • HOME OFFICE: BINGHAMTON, NY  
COLUMBIAN LIFE INSURANCE COMPANY • HOME OFFICE: CHICAGO, IL  
ADMINISTRATIVE SERVICE OFFICE:  
21333 HAGGERTY ROAD, SUITE 200 • NOVI, MI 48375

## POLICY CASH SURRENDER REQUEST

**PLEASE RETURN THE POLICY WITH THIS FORM.**

Indicate here if the original policy has been  Lost  Destroyed

Policy# \_\_\_\_\_ issued on the life of \_\_\_\_\_  
in consideration of and exchange for Cash Value, is hereby surrendered for cancellation. Cash Value is accepted in full settlement and complete satisfaction of all rights, claims and demands under said policy.

It is expressly represented and warranted that no other person, firm or corporation has any interest in the Policy except the undersigned, and that no proceedings in insolvency or bankruptcy have been instituted or are pending against the undersigned.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Signature of Owner

\_\_\_\_\_  
Date

***Signature must be witnessed and date of signing indicated.***

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip Code

### PRIVACY POLICY

The Columbian Financial Group is committed to respecting the individual privacy of our customers. We are giving you this notice to tell you the information we collect about you and how we use that information.

We collect nonpublic personal information about you in order to provide a financial product or service to you. Some of the information we receive comes directly from you on applications and other forms. We may also receive information from physicians, testing laboratories and other health care providers, and from consumer reporting agencies. The types of information we receive may include addresses, social security numbers, family information and current and past medical history.

- ***We do not disclose any nonpublic personal information about our customers or former customers to anyone, except as permitted by law.***
- ***We restrict access to nonpublic personal information about you to those employees who need to know that information to provide products and services to you.***
- ***We maintain physical, electronic, and procedural safeguards to guard your nonpublic personal information.***

**SPECIAL NOTICE FOR OHIO RESIDENTS:** Pursuant to Ohio Revised Code Section 3999.21: Any person who, with intent to defraud on knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.